



# EUROPEAN FUELS MARKETS & REFINING STRATEGY CONFERENCE 2019

*SUSTAINABLE REFINING IN THE ENERGY TRANSITION CONTEXT*

27 & 28 MARCH // FRANKFURT GERMANY

## EVENT PARTNERS



## EXCLUSIVE SITE VISIT

During the afternoon of Tuesday 26th of March 2019, a limited number of conference attendees will receive a unique opportunity to visit **MIRO Refinery**, located in Karlsruhe, Germany.

There is no extra charge to attend the site visit, but spaces are limited and allocated on a first come—first served basis. Please register your attendance when booking for the conference.



For **Commercial & Exhibiting Opportunities** please contact:

**Sam Cormack** Tel: +44 (0) 20 3141 0626 E: [samc@acieu.net](mailto:samc@acieu.net)

Already on the 3rd edition of successful series, ACI's is pleased to announce the next edition of European Fuels Markets & Refining Strategy Conference. The event will bring together senior executives and experts from the refining industry, policy makers, consultants, technology innovators and leading market analysts to discuss the latest challenges and developments within the industry.

The two day event will give you an insight to the industry's latest regulations impacting on refining sustainability, global transition in energy trends & future forecasts on fuel demand, export & trading activities. In depth insights into the European 'Vision 2020 - 2050', MARPOL regulation & impact of Electric Vehicles will provide a solid background for the two days discussion on best solutions for refining in Europe.

### Exclusive Site Visit:



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### Key Topics for 2019 Discussion:

- Analysing European Policy Direction Of The Future: Being Prepared For New Refining Obligations
- Evaluating Refining Investment Paths 2020 – 2050: Addressing Low Carbon Economy Pressure In European Refining
- Finding Best Solutions For Sustainable Refining: Making The Most Of Emerging Technologies
- In Search For Effective & Efficient Alternatives To Electro-Mobility: Refining Solutions Towards Transport Decarbonization
- Forecasting The Future Of Fuel Demand: Global & European Perspectives
- Unification Of Refining & Petrochemical Plants: Aiming For Greater Product Specification
- Increasing Fuel Quality & Efficiency As A Further Response To The Decarbonisation Trends
- Exploring The Roadmap Towards Low Carbon Fuels: The Future Of Bio Based Components

### Registration is simple:

If you would like to register for this event or wish to find out more information, you can contact: **Marcin Janecki**

Tel: + 48 616 46 7047 Email: [mjanecki@acieu.net](mailto:mjanecki@acieu.net)



Join us in Frankfurt, the host city for the 2019 edition!

### Sponsorship & Exhibiting Opportunities:

With leading companies and organisations from the refining industry attending and speaking at the event, we have the perfect vehicle to provide outstanding exposure to a senior level audience.

There are various sponsorship packages available, including sponsorship of cocktail reception on the first evening of the event and sponsorship of a networking lunch. For further details, please contact:

**Sam Cormack**

Tel: + 44 (0) 20 3141 0626

Email: [samc@acieu.net](mailto:samc@acieu.net)

### Who should attend:

Senior refining industry representative, Regulatory and policy officers, Industry analysts and logistics experts, Researchers, Process technology providers/EPC contractors, Fuel additive suppliers, Environmental organisations, Consultants

### Speaking Opportunities:

If you would like to be considered as a speaker at the event for a 30 - 45 mins presentation, please submit an abstract for consideration to:

**Marta Kielerska**

Tel: +48 (0) 616 46 7058

Email: [mkielerska@acieu.net](mailto:mkielerska@acieu.net)

## DAY 1

Wednesday 27th March 2019

### 08:00 REGISTRATION & COFFEE

### 09:00 CHAIRMAN'S OPENING REMARKS



**Giacomo Rispoli**  
Executive Vice President, Portfolio  
Management & Licensing  
**Eni**

### 09:15 KEYNOTE PRESENTATION

#### Vision 2050: A Pathway for the Evolution of the Refining Industry and Liquid Fuels



**John Cooper**  
Director General  
**Fuels Europe**

### 10:00 CONFERENCE PRESENTATION

#### Understanding European Long Term Strategy for Liquid Fuels



**Andrew Inglis**  
Principal Consultant  
**Nexant**

### 10:45 MORNING REFRESHMENTS

### 11:15 CONFERENCE PRESENTATION

#### Debating the Impact of MARPOL, Annex VI on the Supply Chain: Current Policy Outline & Further Development Post 2020



**Gil-Yong Han**  
Senior Technical Manager  
**INTERTANKO**

### 12:00 CONFERENCE PRESENTATION

#### Fuels in the Context of the Long-Term Emissions Reduction Strategy

- The long-term emissions reduction strategy
- 2050 decarbonisation objectives
- The future of fuels in transport



**Pierr Dechamps**  
Policy Officer  
**European Commission**

12:45

### CONFERENCE PRESENTATION

#### Renewable Hydrogen in Refineries: A No Regret Move in the Energy Transition

- Water electrolysis: technology update
- Economics of power-to-hydrogen
- Appropriate regulatory framework in place with RED II



**Denis Thomas**  
EU Regulatory Affairs & Business  
Development Manager Renewable  
Hydrogen  
**Hydrogenics Europe N.V.**

13:15

### LUNCH

14:15

### CONFERENCE PRESENTATION

#### European Fuel Quality, Vehicle Emissions & Decarbonization Goals Against Global Fuel Quality Trends

- What is the current and future role of the European fuel industry in delivering products that respond to the challenging decarbonization and emissions goals?
- Is this role compatible with the global trends in fuel quality and fuel efficiency?



**Urszula Szalkowska**  
Business Development Manager  
**SGS Germany GmbH**

14:45

### CONFERENCE PRESENTATION

#### Refining Strategies in the Era of Electric Vehicles

**Sanjib Das Sharma**  
AVP, Refining R&D Fixed Bed Catalyst  
Development & Scale-up  
**Reliance Industries Ltd**

15:30

### CONFERENCE PRESENTATION

#### "REWOFUEL & OPTISOHEM": Demonstrating the Production of High-Performance Biofuel & Biochemicals Based on Residual Wood & Straw

- EU-INEA and BBI-JU financed projects under H2020
- Bio-based components for fuels (gasoline, avgas, jetfuel) and chemicals (eg cosmetics, lubricants)
- Demonstration at the ton scale
- Perspective of several 100s of plants located in rural areas



**Bernard Chaud**  
VP for Industrial Strategy  
**Global Bioenergies**

**DAY 2**

Thursday 28th March 2019

16:15	<b>AFTERNOON REFRESHMENTS</b>
16:45	<p><b>CONFERENCE PRESENTATION</b></p> <p><b>Clariant's Partnership with ExxonMobil &amp; REG to Develop a Scalable Biodiesel Technology</b></p> <div style="border: 1px solid black; border-radius: 10px; padding: 5px; margin-top: 10px;">  <p><b>Paolo Corvo</b> Head of Sales &amp; Marketing, Business Line Biofuels &amp; Derivatives <b>Clariant Produkte GmbH</b></p> </div>
17:30	<p><b>CONFERENCE PRESENTATION</b></p> <p><b>Evolutionary Wastewater Engineering For Refining Industry</b></p> <div style="border: 1px solid black; border-radius: 10px; padding: 5px; margin-top: 10px;">  <p><b>Til Boehme</b> CTO <b>AWAS International GmbH</b></p> </div>
18:00	<b>CLOSE OF DAY ONE</b>

08:30	<b>REGISTRATION &amp; COFFEE</b>
09:15	<p><b>CHAIRMAN'S OPENING REMARKS</b></p> <div style="border: 1px solid black; border-radius: 10px; padding: 5px; margin-top: 10px;">  <p><b>Massimo Trani</b> Vice President, Proprietary Technology Licensing <b>Eni</b></p> </div>
09:20	<p><b>CONFERENCE SESSION</b></p> <p><b>Forecasting The Future Of Fuel Demand: Global &amp; European Perspectives</b></p> <p><b>An Outlook in to the Global Capacities, Demand &amp; Trading Trends: Analysing Future Market Condition by Region</b></p> <ul style="list-style-type: none"> <li>▪ Peak Refined Product Demand is approaching; which regions are expanding and which are consolidating</li> <li>▪ What are the implications and expectations for refinery crude oil runs</li> <li>▪ With continued strong European dependence on trade to bridge the gap between supply and demand, storage offers flexibility to adsorb rapid swing such as that from IMO 2020</li> </ul> <div style="border: 1px solid black; border-radius: 10px; padding: 5px; margin-top: 10px;">  <p><b>Giacomo Boati</b> Director, Oil Markets, Midstream &amp; Downstream Consulting <b>IHS Markit</b></p> </div>
09:50	<p><b>Advanced Biofuels: A Game Changer that Shapes the Future of the O&amp;G Sector</b></p> <div style="border: 1px solid black; border-radius: 10px; padding: 5px; margin-top: 10px;">  <p><b>Spyros Kiartzis</b> Director, Alternative Energy Sources &amp; New Technologies <b>Hellenic Petroleum</b></p> </div>
10:20	<b>Panel Q&amp;A</b>
10:35	<b>MORNING REFRESHMENTS</b>
11:05	<p><b>CONFERENCE SESSION</b></p> <p><b>Unification Of Refining &amp; Petrochemical Plants: Aiming For Greater Product Specification</b></p> <p><b>Going for Higher Added Materials in the Petrochemical Production Chain</b></p> <div style="border: 1px solid black; border-radius: 10px; padding: 5px; margin-top: 10px;">  <p><b>Gabor Kis</b> Technology Development Lead Expert <b>MOL Group</b></p> </div>

**11:35 Petrochemicals 2019 – Trends & Challenges**

- European petrochemicals industry should be seen as important and relevant for EU's success
- European petrochemicals industry is a solution provider for main global societal challenges (including for mobility)
- European petrochemicals industry has had a strong environmental performance over the last decades



**Marcelo Vollmann**  
Advocacy Manager  
Petrochemicals Europe (Cefic)

**12:05 Panel Q&A****12:20 LUNCH****CONFERENCE SESSION**
**Increasing Fuel Quality & Efficiency As A Further Response To The Decarbonisation Trends**
**13:20 Significant Fuel Quality Improvement to Address Transport Carbon - Efficiency Needs**

- Contributing to the air quality & environmental needs
- Increasing fuel efficiency as a respond to changing consumer habits & fuel demand uncertainty



**Damien Valdenaire**  
Science Executive, Refining  
Concawe

**13:50 High Octane Fuels: Powering a Sustainable Future**

**Robert Tielman**  
EFOA

**14:20 Biodiesel: a Real Solution for the Decarbonization of Road Fuels**

**Anabela Antunes**  
Plant Manager  
Prio

**14:50 Panel Q&A****15:10 CHAIRMAN'S CLOSING REMARKS**

**Massimo Trani**  
Vice President, Proprietary  
Technology Licensing  
Eni

**15:20 END OF CONFERENCE & AFTERNOON REFRESHMENTS**


# European Fuels Markets & Refining Strategy Conference

## Frankfurt, Germany

27<sup>th</sup> - 28<sup>th</sup>  
March  
2019

### Registration Is Simple

If you would like to register for this event or wish to find out more information, you can contact Marcin Janecki using any of the following methods:

 +48 (0) 616 46 7047

 [mjanecki@acieu.net](mailto:mjanecki@acieu.net)

 <http://www.acius.net>

 **Postal Address:**  
ACI Europe, 5/13 Great Suffolk Street, London, SE1 0NS

### Registration Is Simple

Conference (Includes access to all documentation) 27 <sup>th</sup> & 28 <sup>th</sup> March, 2019	£1,695.00
Documentation Packet Only	£470.00

Please Note.

Members and customers of all supporting organisations are entitled to a discount off their conference package.

For more information please call +48 (0) 616 46 7047

### Documentation Packet Available

We are selling the European Fuels Markets & Refining Strategy Conference papers at just £440 (+£30 P&P). Simply tick the box on the booking form, send it with payment and your copy will be on its way to you after the meeting. This important manual will be a source of invaluable reference for the future.

### About ACI

ACI, a UK owned company, has been running successful conferences in the USA since 1999. Headquartered in Chicago with offices all around the States, ACI opened its European head office at the end of 2005 and has expanded rapidly, launching a series of events in key industries including maritime, energy, oil & gas, cosmetics, chemicals & media.

### Terms & Conditions

#### Payment

Payment must be received within five business days of returning the signed contract. After receiving payment a VAT receipt will be issued. If you do not receive a letter outlining details two weeks prior to the event, please contact the Conference Coordinator at ACI Europe Ltd.

Discounts are available for multiple/group bookings. Please call +48 (0) 616 46 7047 for more information.

#### Cancellations

Substitutions are welcome up to 24 hours prior to the event. Cancellations must be received in writing no less than 3 weeks prior to the start of the conference; a full credit voucher towards a future ACI conference will be issued. Any cancellation received less than 3 weeks prior to the start of the event shall be deemed to be a breach of this contract by client, and accordingly, no credits will be given. Cancellations must be received in writing by mail or fax three weeks before the conference. Thereafter the full conference fee is payable. If for any reason ACI Europe Ltd decides to amend, cancel or postpone this conference, the conference fee will not be refunded. Furthermore, ACI Europe Ltd will not be responsible for covering airfare, hotel or other costs incurred by registrants. In the event that ACI Europe Ltd cancel or postpone the event, ACI Europe Ltd reserves the right to transfer this booking to another conference to be held in the following twelve months, or to provide a credit of an equivalent amount to another conference within the following twelve months. The construction, validity and performance of this agreement shall be governed in all respects by the laws of England to the exclusive jurisdiction of whose courts the Parties hereby agree to submit.

#### Accommodation

The cost of accommodation is not included in the event fee. Preferential rates will be arranged with or near the event venue, and all confirmed delegates will be given details of how to book accommodation at this rate in due course.

### Media Partners

