4TH FUTURE OF **SURFACTANTS SUMMIT**

6th & 7th February 2019 // Madrid, Spain

Active Communications International

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KEY TOPICS

- Availability & Capacity of Feedstocks & Surfactants: Current & Mid to Long Term Outlook
 Gaining Insights on regulation framing the Industry & its Potential Consequences
 How the Industry is Becoming More Sustainable: Best Practices & Future Action Plan

- Surfactants New Developments: What Innovations to Expect?
- Bio-Based Surfactants vs. Fossil Fuel Derived: Assessing Alternative Feedstocks to Petrochemicals
 Enhancing Biodegradability across all Surfactants
 Downgrading: Challenges & Opportunities
 Surfactants Applications: Focus on End-Markets & Products

- Meeting Consumers' Expectations by Integrating them into the Development Process

AGENDA COMMITTEE

- Ulf Shröder, R&D Manager, Global R&D, EMEIA, AkzoNobel
- Jef Wittouck, Managing Director, Christeyns
- Dirk Leinweber, Director of Competence Center Surfactants & Functional Chemicals, Clariant
- Chris Sayner, BP Customer Alliances Corporate Sustainability, Croda
- Helen Herd, Head of R&D Formulations, McBride

Commercial Opportunities:

Sam Cormack T. +44 (0)20 3141 0626 E. samc@acieu.net

More Information or Registration:

Mado Lampropoulou T. +44 (0)20 3141 0607

E. MLampropoulou@acieu.net

Future of Surfactants Summit

Madrid, Spain

6th & 7th

February

2019

For its 4th edition, the Future of Surfactants Summit is setting off in Madrid, Spain, on the 6th & 7th February 2019

Over the two days, the participants will discuss the industry's most pressing matters, such as: regulation updates, moving towards circular economy & achieving sustainability targets, matching consumers' expectations and how to keep innovating in a mature industry. These topics, amongst others, will be covered through interactive sessions, including case studies, and insightful panel discussions.

This new edition will bring together senior executives from the entire value chain: feedstocks suppliers, surfactants producers, end-product manufacturers, along with technology providers and industry associations.

Join us in Madrid for two days of exchanging perspectives, learning & great networking opportunities with your peers.

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 & Products
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Speaking Opportunities

If you would like to be considered as a speaker at the event, for a 30-45mins presentation, please submit an abstract for consideration to:

Lauriane Pardoux +44 20 3141 0632 / lpardoux@acieu.net

Opportunities to Meet your Target Audience





Showcase your technologies to the industry and demonstrate the capabilities of your latest products and services; gain direct access to our senior level audience and have an increased level of visibility and exposure through branding and networking at the conference. This will allow you to attract new business and forge lasting commercial relationships.

For information on available sponsorship & exhibition opportunities, please contact:

Sam Cormack +44 20 3141 0626

samc@acieu.net

Agenda Committee:

For this 4th edition of the event, we have gathered key industry players to form an advisory committee and help us build the conference agenda, on top of our research.

- Ulf Schröder, R&D Manager, Global R&D, EMEIA, AkzoNobel
- Jef Wittouck, Managing Director, Christeyns
- Dirk Leinweber, Director of Competence Center Surfactants & Functional Chemicals, **Clariant**
- Chris Sayner, BP Customer Alliances Corporate Sustainability, **Croda**
- Helen Herd, Head of R&D Formulations, McBride

Who will attend?

Senior executives from: consumer product manufacturers, surfactants manufacturers, cosmetics product / ingredient formulators, raw material producers & suppliers, product developers, regulatory affairs specialists, personal care brand owners, natural cosmetic /ingredient producers, consultants, cosmetic associations, equity firms and individuals interested in growing in the cosmetic business.

Registration is Simple

If you would like to register for this event or wish to find out more information, please contact:

Mado Lampropoulou +44 20 3141 0607 / mlampropoulou@acieu.net



DAY 1

Wednesday 6th February 2019

08:00

REGISTRATION & COFFEE

09:00

CHAIR'S OPENING REMARKS

Chris Sayner Vice President, Customer Alliances Corporate Sustainability

Croda

SESSION ONE

Availability & Capacity of Feedstocks & Surfactants: Current & Mid to Long Term Outlook

- Capacity of surfactant production: Trends & comparison on a global and regional scale
- Examining the evolution & future of integrated producers going downstream
- Lessons learnt & pitfalls to avoid whilst rationalising production capacity
- Surfactants landscape towards 2020 and after: Where is it heading?
- Taking ethylene cost and discrepancies between US & Europe into account
- Presentation title to be announced

Eric Hudson Managing Consultant

Nexant

09:45

- The Market Outlook for Fatty Alcohols
- Current situation
- Competition between naturals and synthetics
- Market outlook

Wing Yang Man Research Analyst LMC International

10:15

Panel Q&A

10:30 PANEL DISCUSSION

Gaining Insights on Regulation framing the Industry & its Potential Consequences

- Coping with regulation pressure for existing products
- Surfactants producers & end-product manufacturers: Supporting each other through data sharing to overcome REACH and other potential regulation limitations
- Life after REACH: Overcoming the potential consequences whilst developing surfactants
- Current status & predictions on regulation and ecolabelling
- Determining if any product class is under threat

 How to avoid losing valuable surfactants because of regulation

Each panellist will briefly introduce themselves - approx. 5mins, before starting the discussion

Christophe Sene

Global Advisor for Regulatory Affairs, Trade Compliance and Sustainability

Stepan

Yi Ling Soong Senior Development Chemist

Oregn

Cornelius Bessler Independent R&D Consultant

11:15 MORNING REFRESHMENTS

SESSION TWO

How the Industry is Becoming More Sustainable: Best Practices & Future Action Plan

1:45 • Top > down approach to sustainability

Chris Sayner Vice President, Customer Alliances Corporate Sustainability

Croda

 Imagine Chemistry – our path towards zerofootprint surfactants

> Ulf Schröder Manager Global R&D, EMEIA Surface Chemistry

Nouryon (formerly known as AkzoNobel Specialty Chemicals)

12:45 **Panel Q&A**

13:00 **LUNCH**

SESSION THREE

Surfactants New Developments: What Innovations to Expect?

- Sustainable Solutions to Combat Daily Hair Stresses
- New generation of hair conditioners
- Eco-friendly and sustainable surfactants
- High versatility easy to formulate in various hair care cosmetic formats

Gemma Solduga Ramirez Scientist, Competence Center Surfactants Group Technology & Innovation, Group Chemical Research

Clariant



Surfactants **Performance Boosted** by Sustainability Engagement

> Sébastien Duprat De Paule Innovation Director

SEPPIC

Panel Q&A

CONFERENCE PRESENTATION

A new Surfactants Plant at Jubail-KSA

Aved Al-Garni Project Director

Surfactant's Detergents Company

AFTERNOON REFRESHMENTS

SESSION FOUR

Bio-Based Surfactants vs. Fossil Fuel Derived: Assessing Alternative Feedstocks to **Petrochemicals**

 Market transformation is needed to make sustainable palm (kernel) oil the norm

> Inke van der Sluijs Head of European Operations Roundtable on Sustainable Palm Oil

- Neste from fossil fuels to renewable
- Neste's story
- Combating climate change is our business
- Offerings in renewable chemistry

Annamari Enström Senior Researcher

Neste

Panel Q&A

CLOSE OF DAY ONE

DAY 2

Thursday 7th February 2019

REGISTRATION & COFFEE

CHAIR'S OPENING REMARKS

Chris Sayner Vice President, Customer Alliances Corporate Sustainability

Croda

CONFERENCE PRESENTATION Biodegradability **Beyond:** Sustainability in the Surfactants Industry

- History of biodegradation test standards in the surfactants industry
- Expanding for criteria evaluating environmentally preferable surfactants
- Broadening the discussion on sustainability in the value chain

Dr. Ming Kung Regulatory Affairs and Advocacy Advisor

ExxonMobil Chemical

CONFERENCE PRESENTATION Reformulation: Challenges **Opportunities**

- Assessing the trend of reducing the number of different surfactants and other ingredients in product formulation
 - The exchange of surfactants to more environmentally friendly alternatives, and at the same time matching consumers' expectations
- Pitfalls to avoid when it comes to formulating concentrated formulas, effects of phase behaviour, viscosity and solubility

Mikael Kjellin Area Manager Cleaning & Laundry RISE - Research Institutes of Sweden

MORNING REFRESHMENTS

SESSION FIVE

Surfactants Applications: Focus on End-**Markets & Products**

- Towards the Ideal Surfactant: Current and Future Challenges in Laundry Care
- Changes in the detergent market open opportunities for surfactants innovation
- A tight feedstock market poses challenges to availability



Future of Surfactants Summit

Madrid, Spain

The political environment will remain of significance for surfactants

Cornelius Bessler Independent R&D Consultant

1:35 - Laundry, Sustainability & Diversity

Andre Chieffi R&D Manager

Procter & Gamble

2:05 Panel Q&A

12:20 **LUNCH**

SESSION SIX

Meeting Consumers' Expectations by Integrating them into the Development Process

The importance of meeting consumer's needs when developing household cleaning products

- Understanding how consumers use your products in the home to ensure that you factor this into the development process
- Aligning our internal methods to those carried out by external test houses to guarantee our performance and also with consumers in different markets

Helen Herd Head of R&D Formulations

McBride

 Regulatory and other requirements for the development of new Cosmetic Ingredients

- Achieving regulatory compliance what to take into consideration
- Beyond legal aspects which further market demands should be met and how to go about
- Approaches in light of the animal testing ban
- What does "natural" mean

Ellen Pfrommer Product Stewardship Personal Care **BASF**

4:30 Panel Q&A

4:45 CHAIR'S CLOSING REMARKS

Chris Sayner Vice President, Customer Alliances Corporate Sustainability **Croda**

CIO

END OF CONFERENCE & NETWORKING REFRESHMENTS

Sample list of companies attending the event:

Mibelle Group * Mifa AG * ATQ QUIMYSER S.L *
Kaneka * GAMA Healthcare * Surfachem * Lubrizol
Skin Essentials * ARGENT ENERGY * Oleon *
CHIMEC Spa. * Eastman Chemical BV * Kolb
Distribution Ltd. * EOC Surfactants * ExxonMobil
Chemical * Capuani * McBride * Barcelonesa * Air
Liquide * Givaudan * Surfactgreen * Procter &
Gamble Company * Oxiteno * BYK-Chemie GmbH *
Fater Group * FPS GmbH * Lubrizol Limited * TD
Research Ltd * Cargill * KAO CORPORATION, S.A.
* Solvay * Nexant * Nouryon (formerly Known As
AkzoNobel Specialty Chemicals) * Orean * RISE Research Institutes Of Sweden * LMC International
* Neste * Stepan * European Commission * SEPPIC
* Clariant * Croda * BASF * Roundtable On
Sustainable Palm Oil (RSPO) * McBride and many
more...



Future of Surfactants Summit – Amsterdam, February 2018



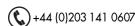
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(a) MLampropoulou@acieu.net

(wwww.acieu.net

Postal Address: ACI Europe, 10 Gough Square, London, EC4A 3DE

Conference (Includes Access to All Documentation) 6th & 7th February 2019 £1,695 (ex.VAT)

Documentation Packet Only

£470.00

Please Note.

Members and customers of all supporting organizations are entitled to a discount off their conference package.

For more information please call Mado on +44 (0) 20 3141 0607

Documentation Packet Available

We are selling Future of Surfactants Summit papers at just £440 (+£30 P&P). Simply tick the box on the booking form, send it with payment and your copy will be on its way to you after the meeting.

This important manual will be a source of invaluable reference for the future.

Terms & Conditions

Payment

Payment must be received within five business days of returning the signed contract. After receiving payment a VAT receipt will be issued. If you do not receive a letter outlining details two weeks prior to the event, please contact the Conference Coordinator at Active Communications International Europe Ltd.

Discounts are available for multiple/group bookings. Please call **Mado Lampropoulou on +44** (0)20 3141 0607 for more information.

Cancellations

Substitutions are welcome up to 24 hours prior to the event. Cancellations must be received in writing no less than 3 weeks prior to the start of the conference; a full credit voucher towards a future Active Communications International conference will be issued. Any cancellation received less than 3 weeks prior to the start of the event shall be deemed to be a breach of this contract by client, and accordingly, no credits will be given. Cancellations must be received in writing by mail or fax three weeks before the conference. Thereafter the full conference fee is payable. If for any reason Active Communications International Europe Ltd decides to amend, cancel or postpone this conference, the conference fee will not be refunded. Furthermore, Active Communications International Europe Ltd will not be responsible for covering airfare, hotel or other costs incurred by registrants. In the event that Active Communications International Europe Ltd cancel or postpone the event, Active Communications International Europe Ltd reserves the right to transfer this booking to another conference to be held in the following twelve months, or to provide a credit of an equivalent amount to another conference within the following twelve months. The construction, validity and performance of this agreement shall be governed in all respects by the laws of England to the exclusive jurisdiction of whose courts the Parties hereby agree to submit.

Accommodation

The cost of accommodation is not included in the event fee. Preferential rates will be arranged with or near the event venue, and all confirmed delegates will be given details of how to book accommodation at this rate in due course.

About Active Communications International

Active Communications International, a UK owned company, has been running successful conferences in the USA since 1999. Headquartered in Chicago with offices all around the States, Active Communications International opened its European head office at the end of 2005 and has expanded rapidly, launching a series of events in key industries including maritime, energy, oil & gas, cosmetics, chemicals & media.

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